



The Voice of Leasing and Automotive Rental in Europe



## **Biannual Statistical Enquiry 2020**

## **Disclaimer**

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## 1. Leaseurope Leasing Market - first semester 2020

	New Production (Mio €)				Change <sup>1</sup> (% , Period on Same Period a Year Ago)			
	Equipment	Vehicles	Real Estate	Total	Equipment	Vehicles	Real Estate	Total
AT Verband Österreichischer Leasing-Gesellschaften - VOL	715.96	2,502.75	476.80	3,695.51	-14.37	-20.02	160.29	-10.92
BE Association Belge des Entreprises de Leasing	1,351.89	1,089.48	292.06	2,733.43	-9.27	-18.44	-1.62	-12.47
BE Fédération Belge des Loueurs de Véhicules - RENTA		1,125.00		1,125.00				
BG Bulgarian Association for Leasing - BAL	105.96	312.71	1.56	420.23	-12.29	-30.86	-42.34	-27.02
CZ Czech Leasing and Finance Association - CLFA	517.07	957.01	24.64	1,498.72	-11.95	-27.92	-51.53	-23.76
DE Bundesverband Deutscher Leasing-Unternehmen e.V. - BDL	5,769.00	6,143.00	112.00	12,024.00	-16.18	-13.95	-78.04	-17.26
DK Finans og Leasing	982.49	1,687.01	102.88	2,772.38	-14.40	-14.26	-1.66	-13.90
EE Estonian Leasing Association	130.00	294.00		424.00	-23.53	-35.53		-32.27
ES Asociación Española de Leasing y Renting - AELR	2,028.18	1,025.28	398.11	3,451.57	-39.19	-42.37	-21.22	-38.58
ES Asociación Española de Renting de Vehículos - AER		1,766.00		1,766.00		-45.71		-45.71
FR Association Française des Sociétés Financières - ASF	6,141.00	10,347.00	1,533.00	18,021.00	-10.83	-22.07	-20.90	-18.46
FR Fédération Nationale des Loueurs de Véhicules - FNLV		5,608.00		5,608.00		-24.09		-24.09
GR Association of Greek Leasing Companies - AGLC	106.79	59.71	54.66	221.16	-14.51	1.58	295.23	11.96
HR Croatian Chamber of Economy - Association of Leasing Companies	79.16	332.28	2.45	413.88	-35.62	-50.79	-82.38	-49.04
HU Hungarian Leasing Association	236.57	492.13	14.68	743.38	-16.29	-34.27	50.22	-28.60
IT Associazione Italiana Leasing - ASSILEA	3,459.00	4,929.00	1,242.00	9,630.00	-25.08	-36.63	-33.33	-32.46
LT Association of Lithuanian Banks - Leasing Committee	184.00	425.00		609.00	4.55	-49.28	-100.00	-40.18
LV Latvian Lessors Association	70.00	159.00		229.00	-47.37	-47.52		-47.48
NL Nederlandse Vereniging van Leasemaatschappijen - NVL				3,616.00				0.28
NO Finansieringsselskapenes Forening	1,079.94	1,562.68	6.52	2,649.14	-4.77	-16.32	89.18	-11.84
PL Polish Leasing Association	2,365.61	4,276.38	101.41	6,743.40	-7.44	-31.39	17.85	-24.01
PT Associação Portuguesa de Leasing, Factoring e Renting - ALF	265.00	750.00	378.00	1,393.00	-27.79	-26.40	-12.09	-23.29
RU United Leasing Association - ULA	4,160.85	3,224.92	44.32	7,430.09	-21.07	-0.03	-95.65	-21.92
SE AFINA regrouping Finansbolagens Förening and Svenska Bankföreningen	1,856.60	4,464.53	1.03	6,322.16	-4.60	-8.27	-59.26	-7.24
SI Leasing Committee of the Banking Association of Slovenia	47.29	466.32	2.79	516.40	-25.63	-23.38	-53.81	-23.86
SK Association of Leasing Companies of the Slovak Republic	291.00	665.00	25.00	981.00	-14.16	-27.24		-23.24
TR Auto Leasing and Rental Companies Association - Tokkder		296.82		296.82		28.65		28.65
TR Turkish Association of Financial Institutions - AFI/FKB	868.25	170.07	277.26	1,315.58	62.30	34.77	34.24	51.62
UA Ukrainian Union of Lessors - UUL	6.08	287.55		293.64	-62.74	6.17		2.25
UK Finance and Leasing Association - FLA	6,909.01	21,707.82		28,616.83	-21.86	-36.43		-33.44
<b>Total</b>	<b>39,726.69</b>	<b>77,126.46</b>	<b>5,091.16</b>	<b>125,560.31</b>	<b>-17.06</b>	<b>-27.83</b>	<b>-30.12</b>	<b>-24.17</b>

<sup>1</sup> adjusted for exchange rate fluctuations

### General Notes

Equipment data cover both leasing (incl long term rental) and hire purchase contracts

Growth rates shown are calculated based on a homogenous sample of members reporting in both the 2019 and 2020 Biannual Statistical Enquiries

Data were provided in local currency. The exchange rates used are yearly average rates taken from Eurostat and can be found in table 6.

Leaseurope members not reporting in this enquiry:

Finland: Federation of Finnish Financial Services - FKL; Georgia: Leasing Companies Association of Georgia; Luxembourg: Fédération Luxembourgeoise des Loueurs de Véhicules; Italy: Associazione Nazionale Industria dell'Autoleggio e Servizi Automobilistici - ANIASA; United Kingdom: British Vehicle Rental and Leasing Association - BVRLA; Morocco: Association Professionnelle des Sociétés de Financement.

Short term car rental members did not take part in this enquiry.

### Other Notes

Automotive data included in the total figures reported by Assilea is an estimate of the total automotive leasing and long term rental market in Italy.

Figures for Russia and Poland are estimates of the entire leasing markets in these countries. Our Russian member, the United Leasing Association represents about 80% of the Russian market and our Polish member, the Polish Leasing Association also represents approximately 90% of the Polish market.

Slovenian data represents about 81% of the entire leasing market in this country, covering the firms within the membership of the Leasing Committee of the Banking Association of Slovenia as well as non-member firms. Figures reported here by the Leasing Committee of the Banking Association of Slovenia do not include (financial) leasing provided by banks.

## 6. Exchange Rates

ISO2 Country	2020	2019
AT Austria	1	1
BE Belgium	1	1
BG Bulgaria	1.956	1.956
CH Switzerland	1.064	1.130
CZ Czech Republic	26.345	25.685
DE Germany	1	1
DK Denmark	7.465	7.465
EE Estonia	1	1
ES Spain	1	1
FI Finland	1	1
FR France	1	1
GR Greece	1	1
HR Croatia	7.5344	7.42
HU Hungary	345.36	320.44
IT Italy	1	1
LT Lithuania	1	1
LV Latvia	1	1
NL Netherlands	1	1
NO Norway	10.7367	9.7303
PL Poland	4.4134	4.292
PT Portugal	1	1
RU Russian Federation	76.7151	73.735
SE Sweden	10.6598	10.5189
SI Slovenia	1	1
SK Slovakia	1	1
TR Turkey	7.156	6.358
UA Ukraine	28.6	30.4
UK United Kingdom	0.8748	0.8736

### **Notes**

These rates are a biannual average and are taken from Eurostat (extraction date for H1 2020 exchange rates is 29.09.2020). Where exchange rates were not available from Eurostat, information from national central banks were used.

Rates in the table are provided in the following way: 1 Eur = x Local Currency, for instance 1 Eur = 0.8748GBP in 2020