



The Voice of Leasing and Automotive Rental in Europe



## **Biannual Survey 2019**

## European leasing market - first semester 2019

	New Production (Mio €)				% Change adjusted for exchange rate impact			
	Equipment	Vehicles	Real Estate	Total	Equipment	Vehicles	Real Estate	Total
AT Verband Österreichischer Leasing-Gesellschaften - VÖL	836.08	3,405.21	183.18	4,424.47	9.28%	18.37%	-22.01%	14.13%
BE Association Belge des Entreprises de Leasing	1,490.07	1,335.85	296.86	3,122.78	5.74%	5.24%	-11.03%	3.67%
BE Fédération Belge des Loueurs de Véhicules - RENTA		1,595.00		1,595.00		6.33%		6.33%
BG Bulgarian Association for Leasing - BAL	120.80	452.27	2.70	575.78	13.93%	11.97%	-1.14%	12.30%
CH Schweizerischer Leasingverband - SLV	701.23	4,389.75		5,090.97	9.70%	7.85%		8.10%
CZ Czech Leasing and Finance Association - CLFA	601.40	1,230.02	52.12	1,883.53	10.18%	3.12%	-10.91%	4.81%
DE Bundesverband Deutscher Leasing-Unternehmen e.V. - BDL	10,500.00	15,728.00	590.00	26,818.00	3.86%	13.08%	94.08%	10.26%
DK Finans og Leasing	1,296.83	3,257.96	104.62	4,659.42	45.25%	-7.31%	88.19%	4.39%
EE Estonian Leasing Association	170.00	456.00		626.00	-11.46%	-2.36%		-5.01%
ES Asociación Española de Leasing y Renting - AELR	3,335.34	1,778.95	505.36	5,619.65	19.51%	-0.90%	24.75%	12.59%
ES Asociación Española de Renting de Vehículos - AER		3,523.00		3,523.00		23.57%		23.57%
FR Association française des Sociétés Financières - ASF	6,924.31	13,226.05	1,937.94	22,088.30	9.68%	5.96%	17.63%	8.05%
FR Fédération Nationale des Loueurs de Véhicules - FNLV		7,388.00		7,388.00		12.31%		12.31%
GR Association of Greek Leasing Companies - AGLC	124.92	58.78	13.83	197.53	43.39%	6.35%	-3.08%	26.09%
HU Hungarian Leasing Association	302.88	855.63	11.78	1,170.30	22.82%	9.91%	301.91%	13.84%
IT Associazione Italiana Leasing - ASSILEA	4,655.26	7,766.91	1,871.12	14,293.28	-1.15%	-14.67%	-7.94%	-9.79%
LT Association of Lithuanian Banks - Leasing Committee	135.00	836.00	4.00	975.00	-20.59%	-1.18%	-73.33%	-5.43%
LV Latvian Lessors Association	126.00	286.00		412.00	-1.56%	-0.35%		-0.72%
NL Nederlandse Vereniging van Leasemaatschappijen - NVL	na	na		3,606.00	na	na		4.25%
NL Vereniging van Nederlandse Autoleasemaatschappijen - VNA		na		na		na		na
NO Finansieringsselskapenes Forening	1,250.94	2,060.69	3.80	3,315.43	-0.36%	-1.40%	-11.90%	-1.02%
PL Polish Leasing Association	2,681.72	6,246.06	86.41	9,014.19	3.16%	-2.46%	33.97%	-0.59%
PT Associação Portuguesa de Leasing, Factoring e Renting - ALF	367.00	1,019.00	430.00	1,816.00	-6.62%	-3.23%	2.38%	-2.68%
RU United Leasing Association - ULA	5,484.78	3,356.21	1,059.33	9,900.32	-6.70%	22.58%	707.34%	13.18%
SE AFINA regrouping Finansbolagens Förening and Svenska Bankföreningen	1,972.15	4,932.12	2.50	6,906.77	11.28%	1.09%	-36.29%	3.78%
SI Leasing Committee of the Banking Association of Slovenia	63.59	608.59	6.04	678.22	8.05%	-2.05%	-5.63%	-1.21%
SK Association of Leasing Companies of the Slovak Republic	325.78	913.65	23.49	1,262.92	11.18%	3.88%	0.23%	5.59%
TR Auto Leasing and Rental Companies Association - Tokkder		259.67		259.67		-65.87%		-65.87%
TR Turkish Association of Financial Institutions - AFI/FKB	601.98	142.05	232.42	976.45	-59.41%	19.84%	-26.71%	-49.11%
UA Ukrainian Union of Lessors - UUL	173.94	103.09		277.03	32.45%	10.00%		23.10%
UK Finance and Leasing Association - FLA	7,220.73	33,401.05		40,621.79	6.62%	4.65%		4.99%
<b>Total</b>	<b>51,462.73</b>	<b>120,611.56</b>	<b>7,417.50</b>	<b>183,097.79</b>				
<b>% (based on homogenous sample)</b>					<b>3.05%</b>	<b>4.28%</b>	<b>21.45%</b>	<b>3.42%</b>

Leaseurope members not reporting in this enquiry:

Croatia: Croatian Chamber of Economy - Association of Leasing Companies; Finland: Federation of Finnish Financial Services - FKL; Georgia: Leasing Companies Association of Georgia; Luxembourg: Fédération Luxembourgeoise des Loueurs de Véhicules; Italy: Associazione Nazionale Industria dell'Autonoleggio e Servizi Automobilistici - ANIASA; United Kingdom: British Vehicle Rental and Leasing Association - BVRLA; Morocco: Association Professionnelle des Sociétés de Financement

Figures reported for Slovenia do not include information from the banks providing leasing directly under their banking licence.

Figures for Russia and Poland are estimates of the entire leasing markets in these countries. Our Russian member, the United Leasing Association, represents about 80% of the Russian market, and our Polish member, the Polish Leasing Association, also represents approximately 90% of the Polish market.

Short term car rental members did not take part in this enquiry

## Biannual exchange rates

ISO2	Country	2018	2019
AT	Austria	1	1
BE	Belgium	1	1
BG	Bulgaria	1.956	1.956
CH	Switzerland	1.174	1.129
CZ	Czech Republic	25.599	25.685
DE	Germany	1	1
DK	Denmark	7.449	7.465
EE	Estonia	1	1
ES	Spain	1	1
FR	France	1	1
GR	Greece	1	1
HU	Hungary	317.200	320.440
IT	Italy	1	1
LT	Lithuania	1	1
LV	Latvia	1	1
NL	Netherlands	1	1
NO	Norway	9.552	9.730
PL	Poland	4.262	4.292
PT	Portugal	1	1
RU	Russia	73.991	73.735
SE	Sweden	10.330	10.519
SI	Slovenia	1	1
SK	Slovakia	1	1
TR	Turkey	5.223	6.358
UA	Ukraine	32.518	30.453
UK	United Kingdom	0.876	0.874

### Notes:

These rates are a biannual average and are taken from Eurostat. Where exchange rates were not available from Eurostat, information from national central banks (Ukraine) was used. Extraction date for H1 2019 exchange rate was 27 August 2019.

Rates in the table are provided in the following way: 1 Eur = x Local Currency, for instance 1 Eur = 0.874 GBP in H1 2019