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PRESS RELEASE

European Leasing Keeps Growing At A Steady Pace in 2025

Brussels, 28 October 2026 – Leaseurope, the trade association representing the European leasing and automotive rental industries, has released European leasing market figures for 2025. The market continued to grow last year.

Steady growth continues for European leasing

According to the 2025 Annual Statistical Enquiry,¹ new leasing business in Europe reached almost €464 billion in 2025. This is a 3.2%² increase compared to 2024. The number of new leasing contracts signed stayed stable. At the end of 2025, leased assets still outstanding across Europe were worth €1,024 billion, a 4.0% rise on the year before.

Results differed from region to region. Central and Eastern Europe (CEE) grew the fastest, with new leasing volumes up by more than 10%. Other regions also grew, but more slowly. In France and in the Nordic and Baltic countries, new business went down.

Automotive was again the biggest part of the market, making up 74% of all new business, or around €343 billion. Passenger cars drove the growth in this segment, rising by 3.2%. Commercial vehicles were broadly stable, with a small fall of 0.1%. Outside automotive, big ticket assets such as ships and aircraft grew strongly, by 18.4%. Machinery and industrial equipment rose by 3.1%, and real estate grew by a notable 15.5%. Overall, leasing grew in almost every asset category in 2025. Commercial vehicles were the only segment with a slight decline.

Summary results from the 2025 Annual Statistical Enquiry are available [here](#).

¹ Figures are based on the results of the Federation's 2025 Annual Statistical Enquiry of the 32 members in 26 countries reporting leasing data. Please see below for a full list of Leaseurope Member Associations taking part in the survey.

² % 2024–2025 growth is based on a homogenous sample (includes RS, RO, AER (ES); excludes CH) and represents nominal percentage change (not adjusted for inflation).

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About Leaseurope

As a Federation, Leaseurope brings together 48 associations throughout Europe representing either the leasing, long term and/or short term automotive rental industries. The scope of products covered by Leaseurope's members ranges from hire purchase and finance leases to operating leases of all asset types (automotive, equipment and real estate) and also includes the rental of cars, vans and trucks. It is estimated that Leaseurope represents approximately 91% of the European leasing market. More information on Leaseurope at www.leaseurope.org.

The Member Associations taking part in the 2025 Annual Statistical Enquiry are: Verband Österreichischer Leasing-Gesellschaften (AT), Fédération Belge des Loueurs de Véhicules (BE), Association Belge des Entreprises de Leasing (BE), Bulgarian Association for Leasing (BG), Czech Leasing and Finance Association (CZ), Croatian Chamber of Economy - Association of Leasing Companies (HR), Bundesverband Deutscher Leasing-Unternehmen (DE), Finans og Leasing (DK), Estonian Leasing Association (EE), Asociación Española de Leasing y Renting (ES), Association Espanola de Renting de Vehiculos (ES), Association française des Sociétés Financières (FR), Fédération Nationale des Loueurs de Véhicules (FR), Association of Greek Leasing Companies (GR), Hungarian Leasing Association (HU), Associazione Italiana Leasing (IT), Latvian Lessors Association (LV), Association Professionnelle des Sociétés de Financement – APSF (MA), Nederlandse Vereniging van Leasemaatschappijen (NL), Vereniging van Nederlandse Autoleasemaatschappijen (NL), Finansieringsselskaperenes Forening (NO), Polish Leasing Association (PL), Associação Portuguesa de Leasing, Factoring e Renting (PT), Association for Leasing and Consumer Credit in Romania (RO), Association of Leasing Companies in Serbia (RS), Leasing Committee of the Banking Association of Slovenia (SI), AFINA regrouping Finansbolagens Förening and Svenska Bankföreningen (SE), Association of Leasing Companies of the Slovak Republic (SK), Auto Leasing and Rental Companies Association (TR), Turkish Association of Financial Institutions (TR), Finance and Leasing Association (UK), British Vehicle Rental and Leasing Association (UK).