



The Voice of Leasing and Automotive Rental in Europe



## **Leaseurope Biannual Survey 2016**

## 1. European leasing market - first semester 2016

	New Production (Mio €)				% Change adjusted for exchange rate impact			
	Equipment	Vehicles	Real estate	Total	Equipment	Vehicles	Real estate	Total
AT Verband Österreichischer Leasing-Gesellschaften - VÖL	696.0	2,326.0	150.0	3,172.0	11.54%	17.83%	-55.49%	8.07%
BE Association Belge des Entreprises de Leasing	1,444.5	1,191.6	408.5	3,044.6	43.09%	17.05%	85.87%	35.48%
BE Fédération Belge des Loueurs de Véhicules - RENTA		1,285.0		1,285.0		2.80%		2.80%
BG Bulgarian Association for Leasing - BAL	83.8	285.0	4.8	373.6	-5.67%	15.10%	-29.41%	8.85%
CH Schweizerischer Leasingverband - SLV	572.1	4,095.6		4,667.7	3.98%	3.05%		3.17%
CZ Czech Leasing and Finance Association - CLFA	265.4	838.9	83.0	1,187.3	3.07%	32.20%	103.91%	27.29%
DE Bundesverband Deutscher Leasing-Unternehmen e.V. - BDL	10,331.0	15,132.0	170.0	25,633.0	8.93%	12.91%	-13.71%	11.05%
DK Finans og Leasing	963.8	3,251.2	66.4	4,281.4	27.24%	17.52%	8.55%	19.42%
EE Estonian Leasing Association	200.0	367.0	0.0	567.0	33.33%	23.99%		27.13%
ES Asociación Española de Leasing y Renting - AELR	1,783.7	2,058.6	410.0	4,252.3	16.55%	35.81%	-15.96%	20.33%
ES Asociación Española de Renting de Vehículos - AER		2,149.0		2,149.0		18.28%		18.28%
FI Federation of Finnish Financial Services - FKL	1,072.0	1,089.0		2,161.0	7.63%	18.63%		12.90%
FR Association française des Sociétés Financières - ASF	5,812.2	9,792.1	1,630.9	17,235.1	15.73%	20.18%	-20.79%	13.18%
FR Fédération Nationale des Loueurs de Véhicules - FNLV		5,732.0		5,732.0		16.36%		16.36%
GR Association of Greek Leasing Companies - AGLC	79.6	40.0	7.3	126.8	82.98%	54.50%	-52.72%	49.56%
HU Hungarian Leasing Association	201.5	550.5	1.1	753.1	7.70%	15.43%	-74.91%	12.67%
IT Associazione Italiana Leasing - ASSILEA	3,637.6	3,518.8	1,821.5	8,978.0	7.90%	29.92%	-2.03%	13.09%
LT Association of Lithuanian Banks - Leasing Committee	120.0	635.0	7.0	762.0	55.84%	67.99%	16.67%	65.29%
LV Latvian Lessors Association	82.6	259.5		342.1	-21.57%	16.27%		4.14%
MA Association Professionnelle des Sociétés de Financement - APSF	181.3	502.6	97.7	781.6	-2.86%	29.00%	-14.10%	13.28%
NL Nederlandse Vereniging van Leasemaatschappijen - NVL	na	na		2,727.0	na	na		4.68%
NO Finansieringsselskaperens Forening	1,077.7	1,647.0	12.8	2,737.5	5.77%	21.26%	908.33%	15.10%
PL Polish Leasing Association	1,785.6	4,563.0	78.6	6,427.3	-8.18%	36.09%	-51.53%	17.72%
PT Associação Portuguesa de Leasing, Factoring e Renting - ALF	280.0	834.0	379.0	1,493.0	-10.54%	21.22%	29.79%	15.47%
RO Leasing and Non-Banking Financial Services Association	192.0	747.0	20.0	959.0	24.68%	25.34%	5.26%	24.71%
RS Association of Leasing Companies in Serbia - ALCS	33.0	114.6	2.8	150.4	5.16%	12.56%	77.85%	11.60%
RU United Leasing Association - ULA	2,048.7	1,399.7	59.6	3,508.0	3.49%	30.72%	-4.20%	12.70%
SE Associations of Swedish Finance Houses - AFINA	2,001.2	5,535.0	1.4	7,537.6	8.81%	19.77%	-61.76%	16.61%
SI Leasing Committee of the Banking Association of Slovenia	48.0	516.6	35.2	599.8	-41.61%	76.02%	1431.74%	58.68%
SK Association of Leasing Companies of the Slovak Republic	224.1	825.1	20.1	1,069.3	-3.10%	24.06%	-40.74%	14.95%
TR Auto Leasing and Rental Companies Association - Tokkder		1,182.9		1,182.9		66.67%		66.67%
TR Turkish Association of Financial Institutions - AFI/FKB	1,923.5	166.4	600.3	2,690.3	19.69%	-8.38%	-22.28%	5.04%
UK Finance and Leasing Association - FLA	6,606.6	31,376.8	414.1	38,397.5	3.16%	11.70%	62.95%	10.50%
<b>TOTAL</b>	<b>150,481.8</b>		<b>6,482.2</b>	<b>156,964.0</b>				
<b>% (based on homogenous sample)</b>					<b>9.23%</b>	<b>16.91%</b>	<b>-8.13%</b>	<b>13.19%</b>

### Notes:

Figures in italics indicate Member Associations' estimates

Growth rates are calculated based on a homogenous sample of members reporting data for H1 2016 and H1 2015 in the 2016 Biannual Survey. Total growth rates (based on homogenous sample) exclude Slovenia in all the tables presented in this report unless otherwise stated.

Figures for Serbia in H1 2016 reflect a change in Membership compared to the same period a year ago.

Slovenian figures for H1 2015 are based on the membership of The Leasing Committee of the Banking Association of Slovenia, while H1 2016 data reflects nearly the entire leasing market in this country (this refers to all tables in the 2016 Biannual Survey). Adjustments have also been made to the data reporting methodology.

Short term car rental members did not take part in this enquiry

## 5. Biannual exchange rates

ISO2	Country	2015	2016
AT	Austria	1	1
BE	Belgium	1	1
BG	Bulgaria	1.956	1.956
CH	Switzerland	1.057	1.096
CZ	Czech Republic	27.502	27.040
DE	Germany	1	1
DK	Denmark	7.456	7.450
EE	Estonia	1	1
ES	Spain	1	1
FI	Finland	1	1
FR	France	1	1
GR	Greece	1	1
HU	Hungary	307.545	312.695
IT	Italy	1	1
LT	Lithuania	1	1
LV	Latvia	1	1
MA	Morocco	10.889	10.869
NL	Netherlands	1	1
NO	Norway	8.648	9.422
PL	Poland	4.140	4.369
PT	Portugal	1	1
RO	Romania	1	1
RS	Serbia	120.971	122.947
RU	Russia	64.590	78.393
SE	Sweden	9.340	9.302
SI	Slovenia	1	1
SK	Slovakia	1	1
TR	Turkey	2.863	3.259
UA	Ukraine	23.745	28.499
UK	United Kingdom	0.732	0.779

### Notes:

These rates are a biannual average and are taken from Eurostat (extraction date for the exchange rates is 3 October 2016). Where exchange rates were not available from Eurostat, information from the ECB or national central banks (Morocco) was used.

Exchange rates for Morocco are taken from the Bank Al-Maghrib (extraction date for H1 2016 exchange rate is 3 October 2016)

Exchange rates for Serbia are taken from the National Bank of Serbia (extraction date for H1 2015 exchange rate is 2 October 2015)

Rates in the table are provided in the following way: 1 Eur = x Local Currency, for instance 1 Eur =0.779 GBP in H1 2016

Romanian Leasing and Non-Banking Financial Services Association and Association of Leasing Companies in Serbia report in Euros