



The Voice of Leasing and Automotive Rental in Europe



## **Leaseurope Biannual Survey 2015**

## 1. European leasing market - first semester 2015

	New Production (Mio €)			Outstandings (Mio €)		
	Equipment & vehicles	Real estate	Total	Equipment & vehicles	Real estate	Total
AT Verband Österreichischer Leasing-Gesellschaften - VÖL	2,598.0	337.0	2,935.0	11,882.0	10,263.0	22,145.0
BE Association Belge des Entreprises de Leasing	2,027.5	219.8	2,247.3	8,928.2	4,189.7	13,117.9
BE Fédération Belge des Loueurs de Véhicules - RENTA	1,370.0		1,370.0	6,475.0		6,475.0
BG Bulgarian Association for Leasing - BAL	336.5	6.7	343.2	1,431.0	229.6	1,431.0
CH Schweizerischer Leasingverband - SLV	4,642.2	0.0	4,642.2	18,914.4	0.0	18,914.4
CZ Czech Leasing and Finance Association - CLFA	877.1	40.0	917.1	3,590.2	350.5	3,940.7
DE Bundesverband Deutscher Leasing-Unternehmen e.V. - BDL	23,800.0	200.0	24,000.0	89,500.0	32,000.0	121,500.0
DK Finans og Leasing	3,521.0	61.2	3,582.1	12,070.5	976.6	13,047.1
EE Estonian Leasing Association	444.0	0.0	444.0	2,004.0	28.0	2,032.0
ES Asociación Española de Leasing y Renting - AELR	3,010.5	487.9	3,498.3	12,610.7	7,696.0	20,306.8
ES Asociación Española de Renting de Vehículos - AER	1,816.8		1,816.8	6,676.8		6,676.8
FI Federation of Finnish Financial Services - FKL	1,914.0	0.0	1,914.0	8,287.0	0.0	8,287.0
FR Association française des Sociétés Financières - ASF	13,160.0	2,059.0	15,219.0	48,235.2	37,427.4	85,662.6
FR Fédération Nationale des Loueurs de Véhicules - FNLV	4,926.0		4,926.0	na		na
GR Association of Greek Leasing Companies - AGLC	69.4	15.5	84.8	1,222.8	4,494.7	5,717.5
IT Associazione Italiana Leasing - ASSILEA	6,562.3	1899.128	8,461.4	27,546.5	67,920.7	95,467.3
LT Association of Lithuanian Banks - Leasing Committee	455.6	6.5	462.0	1,336.8	166.3	1,503.1
LV Latvian Lessors Association	328.5	0.0	328.5	na	na	1,169.4
MA Association Professionnelle des Sociétés de Financement - APSF	575.2	113.5	688.7	na	na	na
NL Nederlandse Vereniging van Leasemaatschappijen - NVL	2,605.0	0.0	2,605.0	na	na	na
NO Finansieringsselskaperens Forening	2,590.0	1.4	2,591.4	12,199.2	138.9	12,338.1
PL Polish Leasing Association	5,589.7	171.1	5,760.8	17,532.5	1,888.5	19,421.0
PT Associação Portuguesa de Leasing, Factoring e Renting - ALF	1,122.0	326.0	1,448.0	na	na	na
RO Leasing and Non-Banking Financial Services Association	649.0	16.0	665.0	1,793.0	308.0	2,101.0
RS Association of Leasing Companies in Serbia - ALCS	132.3	2.4	134.7	na	na	na
RU United Leasing Association - ULA	3,702.1	75.6	3,777.7	44,000.8	898.0	44,898.8
SE Associations of Swedish Finance Houses - AFINA	6,434.7	3.6	6,438.4	95,469.1	145.3	95,614.4
SI Leasing Committee of the Banking Association of Slovenia	375.7	2.3	378.0	800.9	252.1	1,053.0
SK Association of Leasing Companies of the Slovak Republic	1,016.5	33.9	1,050.4	3,123.4	403.3	3,526.7
TR Auto Leasing and Rental Companies Association - Tokkder	807.8		807.8	3,861.3		3,861.3
UA Ukrainian Union of Lessors - UUL	90.9	0.0	90.9	599.8	na	599.8
UK Finance and Leasing Association - FLA	36,590.9	270.2	36,861.2	na	na	133,517.3
<b>TOTAL</b>	<b>134,141.1</b>	<b>6,348.6</b>	<b>140,489.7</b>	<b>440,091.2</b>	<b>169,776.6</b>	<b>744,324.8</b>

### Notes:

Figures in italics indicate Member Associations' estimates

Leaseurope members not reporting in this enquiry:

Greece: Greek Car Rental Companies Association; Italy: Associazione Nazionale Industria dell'Autonoleggio e Servizi Automobilistici; Luxembourg: Fédération Luxembourgeoise des Loueurs de Véhicules; the Netherlands: Vereniging van Nederlandse autoleasemaatschappijen; Tunisia: Association Professionnelle Tunisienne des Banques et des Etablissements Financiers; United Kingdom: British Vehicle Rental and Leasing Association - BVRLA

Short term car rental members did not take part in this enquiry

## 5. Biannual exchange rates

ISO2	Country	2014	2015
AT	Austria	1	1
BE	Belgium	1	1
BG	Bulgaria	1.956	1.956
CH	Switzerland	1.221	1.057
CZ	Czech Republic	27.444	27.502
DE	Germany	1	1
DK	Denmark	7.463	7.456
EE	Estonia	1	1
ES	Spain	1	1
FI	Finland	1	1
FR	France	1	1
GR	Greece	1	1
IT	Italy	1	1
LT	Lithuania	1	1
LV	Latvia	1	1
MA	Morocco	11.221	10.889
NL	Netherlands	1	1
NO	Norway	8.276	8.648
PL	Poland	4.175	4.140
PT	Portugal	1	1
RO	Romania	1	1
RS	Serbia	115.662	120.971
RU	Russia	47.992	64.590
SE	Sweden	8.954	9.340
SI	Slovenia	1	1
SK	Slovakia	1	1
TR	Turkey	2.967	2.863
UA	Ukraine	14.088	23.745
UK	United Kingdom	0.821	0.732

### Notes:

These rates are a biannual average and are taken from Eurostat (extraction date for the exchange rates is 5 October 2015). Where exchange rates were not available from Eurostat, information from the ECB or national central banks (Ukraine) was used.

Exchange rates for Ukraine are taken from the National Bank of Ukraine (extraction date for H1 2015 exchange rate is 2 October 2015)

Exchange rates for Serbia are taken from the National Bank of Serbia (extraction date for H1 2015 exchange rate is 2 October 2015)

Rates in the table are provided in the following way: 1 Eur = x Local Currency, for instance 1 Eur =0.732 GBP in H1 2015

Romanian Leasing and Non-Banking Financial Services Association and Association of Leasing Companies in Serbia report in Euros