



The Voice of Leasing and Automotive Rental in Europe



## **Leaseurope Biannual Survey 2013**

## 1. European leasing market - first semester 2013

	New production (Mio €)				% Change adjusted for exchange rate impact			
	Equipment	Vehicles	Real estate	Total	Equipment	Vehicles	Real estate	Total
AT Verband Österreichischer Leasing-Gesellschaften - VÖL	568.0	1,748.0	255.0	2,571.0	0.35%	-1.85%	12.83%	-0.08%
BE Association Belge des Entreprises de Leasing	1,842.9		156.5	1,999.4	-15.49%		1.72%	-14.36%
BG Bulgarian Association for Leasing - BAL	86.0	178.7	9.3	273.9	0.32%	23.90%	-80.78%	-1.52%
CH Schweizerischer Leasingverband - SLV	493.5	3,625.4	5.7	4,124.6	10.77%	-0.09%	-86.54%	0.20%
CZ Czech Leasing and Finance Association - CLFA	204.9	469.5	42.8	717.2	0.65%	-2.70%	22.22%	-0.55%
DE Bundesverband Deutscher Leasing-Unternehmen e.V. - BDL	5,132.0	14,722.0	738.0	20,592.0	-0.47%	-2.26%	64.37%	-0.36%
DK Finans og Leasing	595.1	2,277.3	62.4	2,934.7	12.55%	10.51%	304.35%	12.66%
EE Estonian Leasing Association	166.0	288.0	0.0	454.0	-20.95%	4.35%		-6.58%
ES Asociación Española de Leasing y Renting - AELR	1,007.6	800.7	480.0	2,288.3	-19.50%	-14.43%	0.33%	-14.16%
ES Asociación Española de Renting de Vehículos - AER		1,277.6		1,277.6		18.76%		18.76%
FI Federation of Finnish Financial Services - FKL	800.0	796.0	0.0	1,596.0	-9.50%	-15.77%		-12.74%
FR Association française des Sociétés Financières - ASF	5,086.0	6,742.0	2,174.0	14,002.0	-6.97%	-3.48%	-17.05%	-7.11%
FR Fédération Nationale des Loueurs de Véhicules - FNLV		3,973.0		3,973.0		-1.27%		-1.27%
IT Associazione Italiana Leasing - ASSILEA	2,934.0	2,345.0	1,989.0	7,268.0	-14.41%	-12.01%	-26.06%	-17.25%
LT Association of Lithuanian Banks - Leasing Committee	113.7	267.0	3.7	383.8	-6.87%	-2.37%	-39.36%	-4.30%
LV Latvian Lessors Association	82.2	198.5	2.2	282.8	2.83%	1.06%	1192.44%	2.31%
MA Association Professionnelle des Sociétés de Financement - APSF	239.9	199.4	87.8	527.1	-10.22%	-23.67%	2.15%	-14.21%
NL Nederlandse Vereniging van Leasemaatschappijen - NVL	2,069.0		na	2,069.0		0.24%		0.24%
NO Finansieringsselskaperens Forening	1,129.8	1,533.3	6.2	2,669.3	9.63%	2.77%	487.50%	5.78%
PL Polish Leasing Association	1,344.4	2,262.5	212.8	3,819.7	-3.23%	6.07%	115.23%	5.48%
PT Associação Portuguesa de Leasing, Factoring e Renting - ALF	224.0	391.0	265.0	880.0	-14.50%	-5.56%	15.22%	-2.87%
RO Leasing and Non-Banking Financial Services Association	117.0	342.0	11.0	470.0	-17.02%	-17.39%	-45.00%	-18.26%
RS Association of Leasing Companies in Serbia - ALCS	33.4	104.1	1.6	139.0	4.44%	4.73%		5.84%
RU United Leasing Association - ULA	6,360.9	2,257.7	44.2	8,662.8	-16.64%	31.43%	-49.66%	-8.19%
SE Associations of Swedish Finance Houses - AFINA	1,823.1	4,061.9	20.7	5,905.8	-13.78%	2.30%	1110.26%	-2.97%
SI Leasing Committee of the Banking Association of Slovenia	35.0	359.0	31.0	425.0	6.06%	-2.45%	-6.06%	-2.07%
SK Association of Leasing Companies of the Slovak Republic	185.4	636.9	25.3	847.6	-24.33%	1.21%	15.00%	-5.43%
TR Auto Leasing and Rental Companies Association - Tokkder		560.2		560.2		39.23%		39.23%
UA Ukrainian Union of Lessors - UUL	224.9	126.1	0.0	351.0	52.77%	42.87%		49.06%
UK Finance and Leasing Association - FLA	4,603.7	18,199.8	168.1	22,971.6	3.57%	15.55%	37.50%	13.06%
<b>TOTAL</b>	<b>108,244.2</b>		<b>6,792.3</b>	<b>115,036.5</b>	<b>-7.11%</b>	<b>3.73%</b>	<b>-9.08%</b>	<b>-0.89%</b>

### Notes:

Figures in italics indicate Member Associations' estimates

Growth rates are calculated based on a homogenous sample of members reporting in the 2013 Biannual Survey

Leaseurope members not reporting in this enquiry:

Belgium: Fédération Belge des Loueurs de Véhicules - RENTA; Cyprus: Cyprus Finance and Leasing Association - CFLA; Greece: Association of Greek Leasing Companies - AGLC, Greek Car Rental Companies Association; Italy: Associazione Nazionale Industria dell'Autonoleggio e Servizi Automobilistici-ANIASA; Luxembourg: Fédération Luxembourgeoise des Loueurs de Véhicules; Netherlands: Vereniging van Nederlandse Autoleasemaatschappijen; Tunisia: Association Professionnelle Tunisienne des Banques et des Etablissements Financiers; United Kingdom: British Vehicle Rental and Leasing Association - BVRLA

Short term car rental members did not take part in this enquiry

## 2. Biannual exchange rates

ISO2	Country	2012	2013
AT	Austria	1	1
BE	Belgium	1	1
BG	Bulgaria	1.9558	1.9558
CH	Switzerland	1.20475	1.22995
CZ	Czech Republic	25.1765	25.698
DE	Germany	1	1
DK	Denmark	7.43495	7.4572
EE	Estonia	1	1
ES	Spain	1	1
FI	Finland	1	1
FR	France	1	1
GR	Greece	1	1
IT	Italy	1	1
LT	Lithuania	3.4528	3.4528
LV	Latvia	0.6983	0.70025
MA	Morocco	11.11967	11.128
NL	Netherlands	1	1
NO	Norway	7.5725	7.5202
PL	Poland	4.2462	4.177
PT	Portugal	1	1
RO	Romania	1	1
RS	Serbia	110.840	111.923
RU	Russia	39.7132	40.7491
SE	Sweden	8.8831	8.53085
SI	Slovenia	1	1
SK	Slovakia	1	1
TR	Turkey	2.33565	2.3807
UA	Ukraine	10.36	10.495008
UK	United Kingdom	0.82223	0.850835

### Notes:

These rates are a biannual average and are taken from Eurostat (extraction date for H1 2013 exchange rates is 2 October 2013)

Exchange rates for Ukraine are taken from the National Bank of Ukraine (extraction date for H1 2013 exchange rate is 2 October 2013)

Exchange rates for Serbia are taken from the National Bank of Serbia (extraction date for H1 2013 exchange rate is 17 October 2013)

Rates in the table are provided in the following way: 1 Eur = x Local Currency, for instance 1 Eur =0.850835 GBP in H1 2013

Romanian Leasing and Non-Banking Financial Services Association reports in Euros