



The Voice of Leasing and Automotive Rental in Europe



Biannual Statistical Enquiry 2021

Disclaimer

Leaseurope prepares and disseminates its statistical surveys in a manner that complies with the EU competition rules based on data supplied by its Member Associations. Compliance with the EU competition rules, and the corresponding national rules, is the responsibility of each partaking Member Association. To assist in the process, Leaseurope has shared with Members a set of principles aimed at ensuring that all Member-supplied data are collected and transmitted in compliance with the competition rules.

1. Leaseurope Leasing Market - first semester 2021

	New Production (Mio €)				Change ¹ (% , Period on Same Period a Year Ago)			
	Equipment	Vehicles	Real Estate	Total	Equipment	Vehicles	Real Estate	Total
AT Verband Österreichischer Leasing-Gesellschaften - VOL	689.72	2,983.50	199.26	3,872.49	-3.66	19.21	-58.21	4.79
BE Association Belge des Entreprises de Leasing	1,277.73	1,509.01	376.52	3,163.26	1.29	33.63	26.24	17.64
BE Fédération Belge des Loueurs de Véhicules - RENTA		1,050.00		1,050.00		-6.67		-6.67
BG Bulgarian Association for Leasing - BAL	136.23	421.55	4.44	562.21	28.57	34.80	184.48	33.79
CZ Czech Leasing and Finance Association - CLFA	539.49	1,187.32	64.79	1,791.60	2.39	21.76	158.09	17.32
DE Bundesverband Deutscher Leasing-Unternehmen e.V. - BDL	5,936.00	6,576.00	744.00	13,256.00				
DK Finans og Leasing	1,135.83	2,004.48	41.01	3,181.32	15.18	18.37	-60.29	14.32
EE Estonian Leasing Association	183.00	432.00		615.00	40.77	48.94		45.05
ES Asociación Española de Leasing y Renting - AELR	2,467.63	1,567.67	491.36	4,526.66	21.67	52.90	23.42	31.15
ES Asociación Española de Renting de Vehículos - AER		3,009.00		3,009.00		70.39		70.39
FR Association Française des Sociétés Financières - ASF	6,673.00	14,261.00	1,889.00	22,823.00	8.66	37.83	23.22	26.65
FR Fédération Nationale des Loueurs de Véhicules - FNLV		5,996.00		5,996.00		6.92		6.92
GR Association of Greek Leasing Companies - AGLC	134.94	61.07	78.78	274.79	26.36	2.28	44.13	24.25
HR Croatian Chamber of Economy - Association of Leasing Companies	69.62	477.03	2.05	548.70	-11.86	43.87	-16.25	32.85
HU Hungarian Leasing Association	258.57	702.19	16.05	976.81	13.26	47.86	13.29	36.17
IT Associazione Italiana Leasing - ASSILEA	5,208.00	7,817.00	1,503.00	14,528.00	49.44	54.46	21.01	48.43
LT Association of Lithuanian Banks - Leasing Committee	240.00	810.00		1,050.00	30.43	90.59		72.41
LV Latvian Lessors Association	100.00	234.00		334.00	42.86	47.17		45.85
MA Association Professionnelle des Sociétés de Financement - APSF	193.67	289.30	122.70	605.67	24.52	29.85	62.84	33.50
NL Nederlandse Vereniging van Leasemaatschappijen - NVL				3,476.00				-3.87
NL Vereniging van Nederlandse Autoleasemaatschappijen - VNA								
NO Finansieringsselskapenes Forening	1,157.24	2,187.42	4.32	3,348.99	1.56	32.67	-37.14	19.82
PL Polish Leasing Association	2,822.85	6,052.94	60.58	8,936.37	22.66	46.53	-38.58	36.84
PT Associação Portuguesa de Leasing, Factoring e Renting - ALF	280.00	858.00	360.00	1,498.00	5.66	14.40	-4.76	7.54
RU United Leasing Association - ULA	5,698.48	4,769.39	84.87	10,552.74	59.87	72.64	123.53	65.79
SI Leasing Committee of the Banking Association of Slovenia	77.70	624.23	3.40	705.33	64.31	33.86	21.86	36.59
SK Association of Leasing Companies of the Slovak Republic	291.00	842.00	18.00	1,151.00		26.62	-28.00	17.33
TR Auto Leasing and Rental Companies Association - Tokkder		749.58		749.58		236.06		236.06
TR Turkish Association of Financial Institutions - AFIFKB	1,278.95	224.94	89.89	1,593.78	96.02	76.01	-56.86	61.22
UA Ukrainian Union of Lessors - UUL	242.96	232.23	0.09	475.27	58.96	129.86		87.21
UK Finance and Leasing Association - FLA	7,355.91	30,862.55		38,218.45	11.82	40.06		33.57
Total	44,448.52	98,791.41	6,154.10	152,870.03	24.71	39.36	7.80	32.06

¹ adjusted for exchange rate fluctuations

General Notes

Equipment data cover both leasing (incl long term rental) and hire purchase contracts

Growth rates shown are calculated based on a homogenous sample of members reporting in both the 2020 and 2021 Biannual Statistical Enquiries

Data were provided in local currency. The exchange rates used are biannual average rates taken from Eurostat and can be found in table 6.

Leaseurope members not reporting in this enquiry:

Finland: Federation of Finnish Financial Services - FKL; Georgia: Leasing Companies Association of Georgia; Luxembourg: Fédération Luxembourgeoise des Loueurs de Véhicules; Italy: Associazione Nazionale Industria dell'Autoleggio e Servizi Automobilistici - ANIASA; Sweden: AFINA regrouping Finansbolagens Förening and Svenska Bankföreningen; Switzerland: Schweizerischer Leasingverband - SLV; United Kingdom: British Vehicle Rental and Leasing Association - BVRLA.

Short term car rental members did not take part in this enquiry.

Other Notes

Automotive data included in the total figures reported by Assilea is an estimate of the total automotive leasing and long term rental market in Italy.

Figures for Russia and Poland are estimates of the entire leasing markets in these countries. Our Russian member, the United Leasing Association represents about 80% of the Russian market and our Polish member, the Polish Leasing Association also represents approximately 93% of the Polish market.

Slovenian data represents about 73% of the entire leasing market in this country, covering the firms within the membership of the Leasing Committee of the Banking Association of Slovenia as well as non-member firms. Figures reported here by the Leasing Committee of the Banking Association of Slovenia do not include (financial) leasing provided by banks.

6. Exchange Rates

ISO2 Country	2021	2020
AT Austria	1	1
BE Belgium	1	1
BG Bulgaria	1.956	1.956
CH Switzerland	1.095	1.064
CZ Czech Republic	25.854	26.345
DE Germany	1	1
DK Denmark	7.437	7.465
EE Estonia	1	1
ES Spain	1	1
FR France	1	1
GR Greece	1	1
HR Croatia	7.5504	7.5344
HU Hungary	357.88	345.36
IT Italy	1	1
LT Lithuania	1	1
LV Latvia	1	1
MA Morocco	10.75	10.81
NL Netherlands	1	1
NO Norway	10.1759	10.7367
PL Poland	4.5374	4.4134
PT Portugal	1	1
RU Russian Federation	89.5502	76.7151
SE Sweden	10.1308	10.6598
SI Slovenia	1	1
SK Slovakia	1.000	1.000
TR Turkey	9.5	7.2
UA Ukraine	33.0800	28.6000
UK United Kingdom	0.8680	0.8748

Notes

These rates are a biannual average and are taken from Eurostat (extraction date for H1 2021 exchange rates is 31.08.2021). Where exchange rates were not available from Eurostat, information from national central banks were used.

Rates in the table are provided in the following way: 1 Eur = x Local Currency, for instance 1 Eur = 0.8680 GBP in 2021