

1. Total Leaseurope Leasing Market 2008

	New Production (Mio€)			Outstandings (Mio€)		
	2008	2007	%	2008	2007	%
AT Verband Österreichischer Leasing-Gesellschaften - VÖL	8.533,30	7.931,16	7,59%	25.100,06	23.507,15	6,78%
BE Association Belge des Entreprises de Leasing	4.856,42	4.405,89	10,23%	12.211,80	10.368,40	17,78%
BE RENTA	2.372,98	2.119,76	11,95%	4.588,67	4.250,56	7,95%
BG Bulgarian Association for Leasing - BAL	2.082,57	1.310,59	58,90%	2.972,78	1.872,28	58,78%
CZ Czech Leasing and Finance Association - CLFA	5.224,37	5.343,20	-2,22%	10.173,27	10.554,13	-3,61%
DE Bundesverband Deutscher Leasing-Unternehmen e.V.	54.660,00	53.704,00	1,78%	144.000,00	150.300,00	-4,19%
DK Finans og Leasing	6.906,55	5.999,11	15,13%	12.635,08	12.278,34	2,91%
EE Estonian Leasing Association	1.127,63	1.453,03	-22,39%	2.728,80	2.656,30	2,73%
ES Asociacion Española de Leasing - AEL	14.208,17	21.544,93	-34,05%	43.547,79	44.513,07	-2,17%
ES Association Espanola de Renting de Vehiculos - AER	3.336,00	3.691,00	-9,62%	8.533,00	7.340,00	16,25%
FI FKL	3.844,00	3.952,00	-2,73%	8.465,00	7.762,00	9,06%
FR Association française des Sociétés Financières - ASF	33.747,00	32.565,00	3,63%	83.591,00	79.125,00	5,64%
FR Fédération Nationale des Loueurs de Véhicules	7.477,00	7.215,00	3,63%			
GB Finance and Leasing Association - FLA	50.151,32	59.127,04	-15,18%	109.484,52	115.170,82	-4,94%
GB British Vehicle Rental and Leasing Association - BVRLA	<i>11.635,00</i>			<i>23.595,97</i>		
GR Association of Greek Leasing Companies	2.564,78	2.868,93	-10,60%	9.882,69	7.932,81	24,58%
GR Greek Car Rental Companies Association	43,60	40,40	7,92%	88,42		
HU Hungarian Leasing Association	4.765,79	4.848,11	-1,70%	11.733,82	11.219,42	4,58%
IT Associazione Italiana Leasing - ASSILEA and ANIASA	41.784,00	51.267,00	-18,50%	135.600,00	123.172,00	10,09%
LV Association of Latvian Commercial Banks - Leasing and Factoring Committee	1.046,91	1.808,31	-42,11%	2.491,16	2.459,65	1,28%
NL Nederlandse Vereniging van Leasemaatschappijen - NVL	6.282,00	6.101,00	2,97%	11.140,00	10.000,00	11,40%
NL Vereniging van Nederlandse Autoleasemaatschappijen	5.477,00	5.742,00	-4,62%			
NO Finansieringsselskapenes Forening	4.758,49	4.652,41	2,28%	10.571,04	9.646,11	9,59%
PL Polish Leasing Association	9.370,66	8.628,33	8,60%	13.063,57	9.914,14	31,77%
PT Associação Portuguesa de Leasing e Factoring - ALF	6.530,00	6.870,00	-4,95%	17.794,00	16.034,00	10,98%
RO Romanian Leasing and Non Banking Financial Services Association	4.600,78	3.747,60	22,77%	4.732,62	4.494,00	5,31%
RU Russian Association of Leasing Companies - Rosleasing	18.170,37	14.365,76	26,48%	28.514,72	21.299,83	33,87%
SE AFINA - Associations of Swedish Finance Houses	9.750,60	10.062,92	-3,10%	22.135,79	21.823,76	1,43%
SI Leasing Committee of the Banking Association of Slovenia	2.124,11	1.785,79	18,95%	4.023,56	3.273,00	22,93%
SK Association of Leasing Companies of the Slovak Republic	2.651,69	2.314,32	14,58%	7.546,22	5.747,61	31,29%
TOTAL	330.083,08	335.464,59		770.945,36	716.714,37	
			-5,07%			4,26%

General Notes

Data shown here are those contributed to Leaseurope in the context of the 2008 Annual Survey. **Data were provided in local currency. The exchange rates used are yearly average rates taken from Eurostat and can be found in table 6. For growth rates that do not take into account exchange rate fluctuations please see table 5.** Similarly, the data for 2007 shown here are those provided by Leaseurope's member associations in the 2007 Annual Survey except when changes in membership or major data modifications warranted the restating of figures for 2007.

Leaseurope members not reporting in this enquiry:

Bosnia & Herzegovina: Association of Leasing Companies in Bosnia & Herzegovina; Cyprus: Cyprus Car Rental Association; Denmark: DANSKE BILUDLEJERE; Ireland: Irish Finance Houses Association; Lithuania: The Lithuanian Leasing Association; Luxembourg: Fédération Luxembourgeoise des Loueurs de Véhicules; Malta: Rent A Car Association Malta; Serbia & Montenegro: Association of Leasing Companies in Serbia; Spain: FENEVAL; Switzerland: Association Suisse des Sociétés de Leasing; Ukraine: Ukrainian Union of Lessors; Morocco: Association Professionnelle des Sociétés de Financement; Tunisia: Association Professionnelle Tunisienne des Banques et des Etablissements Financiers

Growth rates shown are calculated based on a homogenous sample of members reporting in both the 2007 and 2008 Annual Statistical Enquiries

Leasing and Short Term Rental data are provided separately

Leasing figures include data for long term rental/operating leasing. For definitions please refer to Methodological Notes and Glossary

Figures shown in italics are Leaseurope estimates based on data provided by Member Associations

2a. Leasing Market 2008

	New Production (Mio€)			Outstandings (Mio€)		
	2008	2007	%	2008	2007	%
	AT Verband Österreichischer Leasing-Gesellschaften - VÖL	7.517,71	7.321,19	2,68%	23.906,32	22.571,52
BE Association Belge des Entreprises de Leasing	4.856,42	4.405,89	10,23%	12.211,80	10.368,40	17,78%
BE RENTA	2.372,98	2.119,76	11,95%	4.588,67	4.250,56	7,95%
BG Bulgarian Association for Leasing - BAL	2.082,57	1.310,59	58,90%	2.972,78	1.872,28	58,78%
CZ Czech Leasing and Finance Association - CLFA	4.284,11	4.849,46	-11,66%	8.547,33	9.356,19	-8,65%
DE Bundesverband Deutscher Leasing-Unternehmen e.V.	49.160,00	49.204,00	-0,09%	135.500,00	143.000,00	-5,24%
DK Finans og Leasing	5.488,07	4.698,95	16,79%	10.185,42	9.695,60	5,05%
EE Estonian Leasing Association	1.127,63	1.453,03	-22,39%	2.631,92	2.589,19	1,65%
ES Asociacion Española de Leasing - AEL	14.208,17	21.544,93	-34,05%	43.547,79	44.513,07	-2,17%
ES Asociacion Española de Renting de Vehículos - AER	3.336,00	3.691,00	-9,62%	8.533,00	7.340,00	16,25%
FI FKL	1.673,00	1.487,00	12,51%	4.413,00	3.807,00	15,92%
FR Association française des Sociétés Financières - ASF	33.747,00	32.565,00	3,63%	83.591,00	79.125,00	5,64%
FR Fédération Nationale des Loueurs de Véhicules	7.477,00	7.215,00	3,63%			
GB Finance and Leasing Association - FLA	16.471,40	18.403,13	-10,50%	49.331,32	52.941,52	-6,82%
GB British Vehicle Rental and Leasing Association - BVRLA	<i>11.635,00</i>			<i>23.595,97</i>		
GR Association of Greek Leasing Companies	2.564,78	2.868,93	-10,60%	9.882,69	7.932,81	24,58%
GR Greek Car Rental Companies Association	26,30	24,40	7,79%	88,42		
HU Hungarian Leasing Association	4.765,79	4.848,11	-1,70%	11.733,82	11.219,42	4,58%
IT Associazione Italiana Leasing - ASSILEA and ANIASA	41.784,00	51.267,00	-18,50%	135.600,00	123.172,00	10,09%
LV Association of Latvian Commercial Banks - Leasing and Factoring Committee	1.046,91	1.808,31	-42,11%	2.491,16	2.459,65	1,28%
NL Nederlandse Vereniging van Leasemaatschappijen - NVL	6.282,00	6.101,00	2,97%	11.140,00	10.000,00	11,40%
NL Vereniging van Nederlandse Autoleasemaatschappijen	5.477,00	5.742,00	-4,62%			
NO Finansieringsselskapenes Forening	4.758,49	4.652,41	2,28%	10.571,04	9.646,11	9,59%
PL Polish Leasing Association	9.370,66	8.628,33	8,60%	13.063,57	9.914,14	31,77%
PT Associaçao Portuguesa de Leasing e Factoring - ALF	6.530,00	6.870,00	-4,95%	17.794,00	16.034,00	10,98%
RO Romanian Leasing and Non Banking Financial Services Association	4.600,78	3.747,60	22,77%	4.732,62	4.494,00	5,31%
RU Russian Association of Leasing Companies - Rosleasing	18.170,37	14.365,76	26,48%	28.514,72	21.299,83	33,87%
SE AFINA - Associations of Swedish Finance Houses	5.953,63	5.925,99	0,47%	14.657,26	14.393,14	1,84%
SI Leasing Committee of the Banking Association of Slovenia	2.124,11	1.785,79	18,95%	4.023,56	3.273,00	22,93%
SK Association of Leasing Companies of the Slovak Republic	1.856,03	1.804,97	2,83%	6.164,75	4.674,54	31,88%
TOTAL	280.747,90	280.709,54		684.013,94	629.942,95	
			-4,13%			4,82%

2b. Hire Purchase 2008

	New Production (Mio€)			Outstandings (Mio€)		
	2008	2007	%	2008	2007	%
	AT Verband Österreichischer Leasing-Gesellschaften - VÖL	1.015,59	609,97	66,50%	1.193,74	935,63
BE Association Belge des Entreprises de Leasing						
BE RENTA						
BG Bulgarian Association for Leasing - BAL						
CZ Czech Leasing and Finance Association - CLFA	940,26	493,74	90,44%	1.625,94	1.197,94	35,73%
DE Bundesverband Deutscher Leasing-Unternehmen e.V.	5.500,00	4.500,00	22,22%	8.500,00	7.300,00	16,44%
DK Finans og Leasing	1.418,49	1.300,16	9,10%	2.449,66	2.582,75	-5,15%
EE Estonian Leasing Association				96,88	67,11	44,36%
ES Asociacion Española de Leasing - AEL						
ES Asociacion Española de Renting de Vehículos - AER						
FI FKL	2.171,00	2.465,00	-11,93%	4.052,00	3.955,00	2,45%
FR Association française des Sociétés Financières - ASF						
FR Fédération Nationale des Loueurs de Véhicules						
GB Finance and Leasing Association - FLA	33.679,92	40.723,91	-17,30%	60.153,20	62.229,30	-3,34%
GB British Vehicle Rental and Leasing Association - BVRLA						
GR Association of Greek Leasing Companies						
GR Greek Car Rental Companies Association	17,30	16,00	8,13%			
HU Hungarian Leasing Association						
IT Associazione Italiana Leasing - ASSILEA and ANIASA						
LV Association of Latvian Commercial Banks - Leasing and Factoring Committee						
NL Nederlandse Vereniging van Leasemaatschappijen - NVL						
NL Vereniging van Nederlandse Autoleasemaatschappijen						
NO Finansieringsselskapenes Forening						
PL Polish Leasing Association						
PT Associaçao Portuguesa de Leasing e Factoring - ALF						
RO Romanian Leasing and Non Banking Financial Services Association						
RU Russian Association of Leasing Companies - Rosleasing						
SE AFINA - Associations of Swedish Finance Houses	3.796,97	4.136,93	-8,22%	7.478,52	7.430,62	0,64%
SI Leasing Committee of the Banking Association of Slovenia						
SK Association of Leasing Companies of the Slovak Republic	795,67	509,34	56,21%	1.381,47	1.073,07	28,74%
TOTAL	49.335,18	54.755,05		86.931,42	86.771,41	
			-9,90%			0,18%

Notes

Growth rates shown are calculated based on a homogenous sample of members reporting in both the 2007 and 2008 Annual Statistical Enquiries

Figures shown in italics are Leaseurope estimates based on data provided by Member Associations

4. 2008 Market Shares

Leasing incl Long Term Rental

	New Production (Mio €)	Share of Leaseurope Market	Representivity	Total Market Size (Mio €)
2008				
AT Verband Österreichischer Leasing-Gesellschaften - VÖL	8.533,30	2,59%	95,10%	8.972,97
BE Association Belge des Entreprises de Leasing	4.856,42	1,47%	90,00%	5.396,02
BE RENTA	2.372,98	0,72%		
BG Bulgarian Association for Leasing - BAL	2.082,57	0,63%	95,82%	2.173,42
CZ Czech Leasing and Finance Association - CLFA	5.224,37	1,58%	97,00%	5.385,95
DE Bundesverband Deutscher Leasing-Unternehmen e.V.	54.660,00	16,56%	90,00%	60.733,33
DK Finans og Leasing	6.906,55	2,09%	90,00%	7.673,95
EE Estonian Leasing Association	1.127,63	0,34%	96,00%	1.174,61
ES Asociacion Española de Leasing - AEL	14.208,17	4,30%	96,60%	14.708,25
ES Association Espanola de Renting de Vehículos - AER	3.336,00	1,01%	99,00%	3.369,70
FI FKL	3.844,00	1,16%	80,00%	4.805,00
FR Association française des Sociétés Financières - ASF	33.747,00	10,22%	98,00%	34.435,71
FR Fédération Nationale des Loueurs de Véhicules	7.477,00	2,27%	99,00%	7.552,53
GB Finance and Leasing Association - FLA	50.151,32	15,19%	95,00%	52.790,86
GB British Vehicle Rental and Leasing Association - BVRLA	<i>11.635,00</i>	3,52%	95,00%	<i>12.247,37</i>
GR Association of Greek Leasing Companies	2.564,78	0,78%	100,00%	2.564,78
GR Greek Car Rental Companies Association	43,60	0,01%	20,00%	218,00
HU Hungarian Leasing Association	4.765,79	1,44%	92,00%	5.180,21
IT Associazione Italiana Leasing - ASSILEA and ANIASA	41.784,00	12,66%	95,00%	43.983,16
LV Association of Latvian Commercial Banks - Leasing and Factoring Committee	1.046,91	0,32%	97,00%	1.079,28
NL Nederlandse Vereniging van Leasemaatschappijen - NVL	6.282,00	1,90%	85,00%	7.390,59
NL Verenigine van Nederlandse Autoleasemaatschappijen	5.477,00	1,66%		
NO Finansieringsselskapenes Forening	4.758,49	1,44%	90,00%	5.287,22
PL Polish Leasing Association	9.370,66	2,84%	95,00%	9.863,85
PT Associacao Portuguesa de Leasing e Factoring - ALF	6.530,00	1,98%	99,00%	6.595,96
RO Romanian Leasing and Non Banking Financial Services Association	4.600,78	1,39%	95,00%	4.842,93
RU Russian Association of Leasing Companies - Rosleasing	18.170,37	5,50%	99,00%	18.353,91
SE AFINA - Associations of Swedish Finance Houses	9.750,60	2,95%	80,00%	12.188,24
SI Leasing Committee of the Banking Association of Slovenia	2.124,11	0,64%	91,00%	2.334,19
SK Association of Leasing Companies of the Slovak Republic	2.651,69	0,80%	99,00%	2.678,48
TOTAL	330.083,08		95,96%	343.980,46

Notes

Figures shown in italics are Leaseurope estimates based on data provided by Member Associations

Due to membership overlap between the BVRLA and FLA, the Leaseurope penetration rate shown here may be overstated

5. The Effects of Exchange Rate Fluctuations on New Production Figures

Leasing

Mio €	New Production (Mio€)			% change	
	2008	2008 (2007 rate)	2007	incl exchange rate fluctuations	excl exchange rate fluctuations
AT Verband Österreichischer Leasing-Gesellschaften - VÖL	8.533,30	8.533,30	7.931,16	7,59%	7,59%
BE Association Belge des Entreprises de Leasing	4.856,42	4.856,42	4.405,89	10,23%	10,23%
BE RENTA	2.372,98	2.372,98	2.119,76	11,95%	11,95%
BG Bulgarian Association for Leasing - BAL	2.082,57	2.085,47	1.310,59	58,90%	59,12%
CZ Czech Leasing and Finance Association - CLFA	5.224,37	4.702,01	5.343,20	-2,22%	-12,00%
DE Bundesverband Deutscher Leasing-Unternehmen e.V.	54.660,00	54.660,00	53.704,00	1,78%	1,78%
DK Finans og Leasing	6.906,55	6.912,06	5.999,11	15,13%	15,22%
EE Estonian Leasing Association	1.127,63	1.130,02	1.453,03	-22,39%	-22,23%
ES Asociacion Española de Leasing - AEL	14.208,17	14.208,17	21.544,93	-34,05%	-34,05%
ES Association Espanola de Renting de Vehículos - AER	3.336,00	3.336,00	3.691,00	-9,62%	-9,62%
FI FKL	3.844,00	3.844,00	3.952,00	-2,73%	-2,73%
FR Association française des Sociétés Financières - ASF	33.747,00	33.747,00	32.565,00	3,63%	3,63%
FR Fédération Nationale des Loueurs de Véhicules	7.477,00	7.477,00	7.215,00	3,63%	3,63%
GB Finance and Leasing Association - FLA	50.151,32	58.359,88	59.127,04	-15,18%	-1,30%
GB British Vehicle Rental and Leasing Association - BVRLA	<i>11.635,00</i>	<i>13.539,36</i>			
GR Association of Greek Leasing Companies	2.564,78	2.564,78	2.868,93	-10,60%	-10,60%
GR Greek Car Rental Companies Association	43,60	43,60	40,40	7,92%	7,92%
HU Hungarian Leasing Association	4.765,79	4.786,32	4.848,11	-1,70%	-1,27%
IT Associazione Italiana Leasing - ASSILEA and ANIASA	41.784,00	41.784,00	51.267,00	-18,50%	-18,50%
LV Association of Latvian Commercial Banks - Leasing and Factoring Committee	1.046,91	1.061,28	1.808,31	-42,11%	-41,31%
NL Nederlandse Vereniging van Leasemaatschappijen - NVL	6.282,00	6.282,00	6.101,00	2,97%	2,97%
NL Verenigine van Nederlandse Autoleasemaatschappijen	5.477,00	5.477,00	5.742,00	-4,62%	-4,62%
NO Finansieringsselskapenes Forening	4.758,49	4.888,67	4.652,41	2,28%	5,08%
PL Polish Leasing Association	9.370,66	8.724,00	8.628,33	8,60%	1,11%
PT Associacao Portuguesa de Leasing e Factoring - ALF	6.530,00	6.530,00	6.870,00	-4,95%	-4,95%
RO Romanian Leasing and Non Banking Financial Services Association	4.600,78	4.600,78	3.747,60	22,77%	22,77%
RU Russian Association of Leasing Companies - Rosleasing	18.170,37	17.614,39	14.365,76	26,48%	22,61%
SE AFINA - Associations of Swedish Finance Houses	9.750,60	9.721,39	10.062,92	-3,10%	-3,39%
SI Leasing Committee of the Banking Association of Slovenia	2.124,11	2.124,75	1.785,79	18,95%	18,98%
SK Association of Leasing Companies of the Slovak Republic	2.651,69	2.557,92	2.314,32	14,58%	10,53%
TOTAL	330.083,08	338.524,55	335.464,59	-5,07%	-3,12%

Notes

Growth rates shown are calculated based on a homogenous sample of members reporting in both the 2007 and 2008 Annual Statistical Enquiries

Figures shown in italics are Leaseurope estimates based on data provided by Member Associations

6. Exchange Rates

	2008	2007
AT Austria	1	1
BE Belgium	1	1
BG Bulgaria	1,95852	1,9558
CZ Czech Republic	24,9898	27,766
DE Germany	1	1
DK Denmark	7,45654	7,4506
EE Estonia	15,6798	15,6466
ES Spain	1	1
FI Finland	1	1
FR France	1	1
GB United Kingdom	0,79635	0,68434
GR Greece	1	1
HU Hungary	252,43268	251,35
IT Italy	1	1
LV Latvia	0,70971	0,7001
NL Netherlands	1	1
NO Norway	8,2358	8,0165
PL Poland	3,52259	3,7837
PT Portugal	1	1
RO Romania	3,6776	3,3328
RU Russian Federation	36,44357	35,02
SE Sweden	9,6269	9,2501
SI Slovenia	1	1
SK Slovakia	31,38751	33,775

Notes:

These rates are a yearly average and are taken from Eurostat

Rates in the table are provided in the following way: 1 Eur = x Local Currency, for instance 1 Eur = 0,79635 GBP in 2008

Romanian Leasing and Non Banking Financial Services Association reports in Euros

7a. Equipment (Leasing & Hire Purchase)

Mio €	New Production (Mio€)			Outstandings (Mio€)		
	2008	2007	%	2008	2007	%
	AT Verband Österreichischer Leasing-Gesellschaften - VOL	6.921,42	6.391,85	8,29%	13.128,68	11.996,69
BE Association Belge des Entreprises de Leasing	4.293,30	3.917,41	9,60%	8.570,70	7.344,80	16,69%
BE RENTA	2.372,98	2.119,76	11,95%	4.588,67	4.250,56	7,95%
BG Bulgarian Association for Leasing - BAL	1.932,66	1.211,29	59,55%	2.734,95	1.746,39	56,61%
CZ Czech Leasing and Finance Association - CLFA	4.761,82	4.914,55	-3,11%	8.387,46	8.962,08	-6,41%
DE Bundesverband Deutscher Leasing-Unternehmen e.V.	51.200,00	48.400,00	5,79%	96.000,00	100.300,00	-4,29%
DK Finans og Leasing	6.780,49	5.908,92	14,75%	11.580,17	11.238,42	3,04%
EE Estonian Leasing Association	1.125,65	1.447,28	-22,22%	2.604,94	2.488,59	4,68%
ES Asociación Española de Leasing - AEL	11.657,97	17.763,99	-34,37%	29.860,24	31.076,00	-3,91%
ES Asociación Española de Renting de Vehículos - AER	3.336,00	3.691,00	-9,62%	8.533,00	7.340,00	16,25%
FI FKL	3.817,00	3.951,00	-3,39%	8.150,00	7.461,00	9,23%
FR Association française des Sociétés Financières - ASF	27.916,00	26.950,00	3,58%	49.841,00	46.508,00	7,17%
FR Fédération Nationale des Loueurs de Véhicules	7.477,00	7.215,00	3,63%			
GB Finance and Leasing Association - FLA	49.986,82	58.751,50	-14,92%	109.484,52	115.170,82	-4,94%
GB British Vehicle Rental and Leasing Association - BVRLA	11.635,00			23.595,97		
GR Association of Greek Leasing Companies	2.564,78	2.868,93	-10,60%	8.519,76	7.932,81	7,40%
GR Greek Car Rental Companies Association	43,60	40,40	7,92%	88,42		
HU Hungarian Leasing Association	4.064,10	4.159,54	-2,29%	10.814,77	10.344,14	4,55%
IT Associazione Italiana Leasing - ASSILEA and ANIASA	26.723,00	28.602,00	-6,57%	52.400,00	44.252,00	18,41%
LV Association of Latvian Commercial Banks - Leasing and Factoring Committee	1.046,91	1.808,31	-42,11%	2.491,16	2.459,65	1,28%
NL Nederlandse Vereniging van Leasemaatschappijen - NVL	6.210,00	5.982,00	3,81%	11.140,00	10.000,00	11,40%
NL Vereniging van Nederlandse Autoleasemaatschappijen	5.477,00	5.742,00	-4,62%			
NO Finansieringsselskapenes Forening	4.746,23	4.573,32	3,78%	10.229,12	9.313,05	9,84%
PL Polish Leasing Association	8.442,08	7.822,16	7,93%	10.730,74	9.911,20	8,27%
PT Associação Portuguesa de Leasing e Factoring - ALF	4.085,00	4.230,00	-3,43%			
RO Romanian Leasing and Non Banking Financial Services Association	4.261,85	3.387,00	25,83%	4.273,56	4.055,00	5,39%
RU Russian Association of Leasing Companies - Rosleasing	17.430,15	14.090,01	23,71%	28.514,72	21.299,83	33,87%
SE AFINA - Associations of Swedish Finance Houses	9.722,96	10.058,49	-3,34%	22.039,60	21.739,12	1,38%
SI Leasing Committee of the Banking Association of Slovenia	1.403,96	1.163,04	20,71%	1.964,36	1.553,69	26,43%
SK Association of Leasing Companies of the Slovak Republic	2.519,89	2.204,50	14,31%	7.121,53	5.480,74	29,94%
TOTAL	293.955,63	289.365,23		547.388,03	504.224,58	
			-2,43%			3,86%

7b. Real Estate

Mio €	New Production (Mio€)			Outstandings (Mio€)		
	2008	2007	%	2008	2007	%
	AT Verband Österreichischer Leasing-Gesellschaften - VOL	1.611,87	1.539,31	4,71%	11.971,38	11.510,46
BE Association Belge des Entreprises de Leasing	563,12	488,48	15,28%	3.641,10	3.023,60	20,42%
BE RENTA						
BG Bulgarian Association for Leasing - BAL	149,91	99,31	50,96%	237,83	125,89	88,92%
CZ Czech Leasing and Finance Association - CLFA	462,55	428,65	7,91%	1.785,81	1.592,06	12,17%
DE Bundesverband Deutscher Leasing-Unternehmen e.V.	3.460,00	5.304,00	-34,77%	48.000,00	50.000,00	-4,00%
DK Finans og Leasing	126,06	90,19	39,77%	1.054,91	1.039,92	1,44%
EE Estonian Leasing Association	1,98	5,75	-65,63%	123,85	167,70	-26,15%
ES Asociación Española de Leasing - AEL	2.550,20	3.780,94	-32,55%	13.687,55	13.437,07	1,86%
ES Asociación Española de Renting de Vehículos - AER						
FI FKL	27,00	1,00	2600,00%	315,00	301,00	4,65%
FR Association française des Sociétés Financières - ASF	5.831,00	5.615,00	3,85%	33.750,00	32.617,00	3,47%
FR Fédération Nationale des Loueurs de Véhicules						
GB Finance and Leasing Association - FLA	164,50	375,54	-56,20%			
GB British Vehicle Rental and Leasing Association - BVRLA						
GR Association of Greek Leasing Companies				1.362,94		
GR Greek Car Rental Companies Association						
HU Hungarian Leasing Association	701,69	688,57	1,91%	919,06	875,27	5,00%
IT Associazione Italiana Leasing - ASSILEA and ANIASA	15.061,00	22.665,00	-33,55%	83.200,00	78.920,00	5,42%
LV Association of Latvian Commercial Banks - Leasing and Factoring Comm						
NL Nederlandse Vereniging van Leasemaatschappijen - NVL	72,00	119,00	-39,50%			
NL Vereniging van Nederlandse Autoleasemaatschappijen						
NO Finansieringsselskapenes Forening	12,26	79,09	-84,49%	341,92	333,06	2,66%
PL Polish Leasing Association	928,58	806,17	15,18%	2.332,83	2,94	79220,95%
PT Associação Portuguesa de Leasing e Factoring - ALF	2.445,00	2.640,00	-7,39%	17.794,00	16.034,00	10,98%
RO Romanian Leasing and Non Banking Financial Services Association	338,93	360,60	-6,01%	459,06	439,00	4,57%
RU Russian Association of Leasing Companies - Rosleasing	740,21	275,76	168,43%			
SE AFINA - Associations of Swedish Finance Houses	27,63	4,43	523,44%	96,19	84,65	13,63%
SI Leasing Committee of the Banking Association of Slovenia	720,15	622,75	15,64%	2.059,20	1.719,31	19,77%
SK Association of Leasing Companies of the Slovak Republic	131,80	109,82	20,02%	424,69	267,12	58,99%
TOTAL	36.127,46	46.099,36		223.557,33	212.490,05	
			-21,63%			4,57%

Notes

Growth rates shown are calculated based on a homogenous sample of members reporting in both the 2007 and 2008 Annual Statistical Enquiries

Figures shown in italics are Leaseurope estimates based on data provided by Member Associations

21a. Short Term Car Rental

	Number of Cars Bought in the Year		Fleet Size		Number of Rentals Made During the Year		Aggregated Annual Sales (mil of €)	
	2008	2007	2008	2007	2008	2007	2008	2007
BE RENTA	27.956	28.387	19.250	17.887	525.566	518.335	177	161
DE Bundesverband der Autovermieter Deutschlands	395.000	390.000	153.000	149.000	10.750.000	10.600.000	1.990	1.985
ES Feneval		166.876		168.452		4.302.000		908
FR Fédération Nationale des Loueurs de Véhicules	225.000	220.000	213.000	208.000	4.220.000	4.320.000		
GB BVRLA	<i>161.597</i>		212.378		11.159.174		2.608	
GR Greek Car Rental Companies Association	4.100	3.950	14.000	13.500	330.000	320.000		
IT ANIASA	129.396		121.209		4.508.489		1.038	
NL BOVAG	26.266	30.187	36.055	36.823				
NO Norges Bilutleieforbund	8.987	9.474	13.059	11.074	516.000	530.000	173	164
TOTAL	978.302	848.874	781.951	604.736	32.009.229	20.590.335	5.986	3.218

Notes

Figures shown in italics are Leaseurope estimates based on data provided by Member Associations

21b. Short Term Rental - Total Fleet Per Vvehicle Category

	2008 Fleet Size			
	Passenger Cars	LCVs < 3.5 tonnes	HCVs > 3.5 tonnes	Total
BE RENTA	19.250			19.250
DE Bundesverband der Autovermieter Deutschlands	153.000	41.000	4.000	198.000
FR Fédération Nationale des Loueurs de Véhicules	213.000	54.000		267.000
GB British Vehicle Rental and Leasing Association - BVRLA	212.378	85.694	53.530	351.602
GR Greek Car Rental Companies Association	14.000			14.000
IT Associazione Italiana Leasing - ASSILEA	121.209	7.791		129.000
NL BOVAG	36.055	10.541	2.603	49.199
NO Norges Bilutleieforbund	13.059	1.772	99	14.930
TOTAL	781.951	200.798	60.232	1.042.981